

## Humanitas San Pio X - Humanitas S.p.A - Fondazione Opera San Camillo



<b>Deal ID</b>	627039	<b>Announcement date</b>	02/02/2016	<b>Deal Value</b>	Not Available
<b>Target</b>	Humanitas San Pio X	<b>Completion date</b>	02/02/2016	<b>Deal nature</b>	Recommended
<b>Bidder</b>	Humanitas S.p.A			<b>Deal types</b>	Acquisition, Domestic, Private
<b>Seller</b>	Fondazione Opera San Camillo				

Humanitas S.p.A, the Italy-based company operating hospitals, has acquired Casa di Cura San Pio X, the Italy-based hospital, from Fondazione Opera San Camillo, the Italy-based company managing and operating hospital chain, for an undisclosed consideration. San Pio X has 182 bed facility. The acquisition will continue the development of San Pio. The deal will enhance San Pio's services through investments in its technologies by Humanitas. With this acquisition, Humanitas has changed the name of the hospital to Humanitas San Pio X.

Source Link:  
Humanitas S.p.A press release, 08 February 2016 (Italian)

Target	Humanitas San Pio X		
Description	Italy-based hospital		
Sectors	Medical	Subsectors	Hospital management
Address	Via Francesco Nava 31 Milan Lombardia Italy		
Bidder	Humanitas S.p.A		
Description	Italy-based company operating hospitals		
Sectors	Medical	Subsectors	Hospital management
Address	Via Manzoni 56 Rozzano Milano Lombardia Italy		
Postcode	20089		
Telephone	+39 02 82 24 24 05		
Fax	+39 02 82 24 24 13		
Seller	Fondazione Opera San Camillo		
Description	Italy-based company managing and operating hospital chain		
Sectors	Medical	Subsectors	Health institutions Hospital management
Address	Via East Oldofredi 11 Milan Lombardia Italy		
Postcode	20124		
Telephone	+39 02 69515200		
Fax	+39 02 66809608		

### Consideration Structure

Not Known

### Financials

Deal Financials	Value EUR (m)	Source
Implied Equity Value	-	
Net Debt	-	
Enterprise Value	-	
Deal Value	-	

Reported		
Target Financials EUR (m)	Year 1	Source
Revenue	-	
EBITDA	-	
EBIT	-	
Earnings	-	
Earnings Per Share	-	

Exit Multiples	Year 1
Revenue	-
EBITDA	-
EBIT	-
Earnings	-

Advisors				
Role	Company	Credit%	Individuals	Level
Advisors to Bidder: Humanitas S.p.A				
Lawyer	BonelliErede	100	Elena Busson	Level1 Corporate
		100	Paolo Daino	Level1 Corporate
		100	Andrea Silvestri	Level1 Tax
Chief Executive Officer	Humanitas S.p.A	100	Ivan Colombo	Level1
Advisors to Seller: Fondazione Opera San Camillo				
Financial Advisor	Athena Professionisti e Consulenti Associati	100	Davide Sala Peup	Level2
		100	Alfredo Vigano	Level1
Lawyer	Dentons	100	Federico Sutti	Level1 (Lead) Corporate
		100	Iacopo Aliverti Piuri	Level1 Employment
		100	Pier Francesco Faggiano	Level1 Corporate
		100	Ilaria Gobbato	Level2 Corporate