

Deal ID	679728	Announcement date	15/09/2016	Deal Value	Not Available
Target	Mios Elettronica Srl	Completion date	15/09/2016	Deal nature	Recommended
Bidder	Alpha Group			Deal types	Acquisition, Cross border, MBO, Private
Seller					

Alpha Group, a France-based private equity firm and along with the management team of Mios Elettronica Srl, an Italy-based manufacturer of electric components for the avionics and transport sectors has acquired the company, for an undisclosed consideration. The private equity firm was led by, Mr. Edoardo Lanzavecchia and the management team was led by CEO of Mios, Ms Andrea Rosa which has re invested in Mios for the minority stake. In 2015, Mios Elettronica Srl reported revenues of EUR 10m and has a workforce of 35 engineers.

Target	Mios Elettronica Srl		
Description	Italy-based manufacturer of electric components for the avionics and transport sectors.		
Sectors	Industrial: Electronics	Subsectors	Electrical components
Address	Via Archimede, 10 San Martino Buon Albergo (Verona) Veneto Italy		
Postcode	37036		
Telephone	+39 (0)45 511 76 91		
Email	info@mioselettronica.com		
Bidder	Alpha Group		
Description	France-based private equity firm seek to make majority equity investments in a range of between EUR 20m and EUR 100m in companies with enterprise values of between EUR 50m and EUR 500m. It prefers to invest in management buy-out, development capital and mid-size leveraged buyouts through Continental Europe. It focuses on the consumer, retail, B2B, Construction, Healthcare, Media and business services sectors. It usually holds its investments for a period of 3 to 7 years		
Sectors	Financial Services	Subsectors	Venture Capital/Private Equity
Address	49 Avenue Hoche Paris Ile-de-France France		
Postcode	75008		
Telephone	+33 1 56 60 20 20		
Fax	+33 1 56 60 10 22		
Email	info@alphape.com		

Consideration Structure

Not Known

Financials

Deal Financials	Value EUR (m)	Source
Implied Equity Value	-	Not available. BeBeez.it, 16 September 2016
Net Debt	-	Not available
Enterprise Value	-	Not available. BeBeez.it, 16 September 2016

Deal Value - Not disclosed. BeBeez.it, 16 September 2016

Reported

Target Financials EUR (m)	Year Ending 31/12/2015	Source	Year Ending 31/12/2014	Source
Revenue	10	Il Sole 24 Ore, 15 September 2016	7.14	Inferred by Merger market. Il Sole 24 Ore, 15 September 2016
EBITDA	-		-	
EBIT	-		-	
Earnings	-		-	
Earnings Per Share	-	Not applicable	-	Not applicable

Exit Multiples	Year Ending 31/12/2015	Year Ending 31/12/2014
Revenue	-	-
EBITDA	-	-
EBIT	-	-
Earnings	-	-

Advisors

Role	Company	Credit%	Individuals	Level
Advisors to Target: Mios Elettronica Srl				
Financial Advisor	Athena Professionisti e Consulenti Associati	100	Dino Martinazzoli	Level1
		100	Riccardo Andriolo	Level1
		100	Davide Sala Peup	Level3
Chief Executive Officer	Mios Elettronica Srl	100	Andrea Rosa	Level1
Advisors to Bidder: Alpha Group				
Management	Management Vehicle	100	Andrea Rosa	Level1
Private Equity House	Alpha Group	100	Edoardo Lanzavecchia	Level1
		100	Valentina Pippolo	Level1
Chairman	Alpha Group	100	Alain Blanc-Brude	Level1